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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending unchanged in the West, lower elsewhere. Trade sentiment was barely steady to weak. Retail demand was slow to fair with mixed opinions on how first of the month business will influence interest. Food service covered the full range with best movement into fast food and vacation areas. Supplies were more than sufficient and often discounted to help clear. In the parts structure, availability of breast items was irregular, but available, to at times close. Dark meat was at least adequate, and wings remained ample. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 08/05/02-08/10/02 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	45.00-48.00	43.00-59.50	47.30	27
Los Angeles	69.00			
New York	45.00-48.00			

Southeast Area FOB Dock Equivalent

Mississippi	60.00-63.50	44.00-64.50	62.83	81.00
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
828	55.00-66.25	63.89
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	176.50	1,081
BREASTS - B/S	155.50	4,548
BREASTS - WHOLE	83.00	1,113
THIGH MEAT - B/S	63.50	725
LEG QUARTERS	19.00	8,232
WINGS	50.00	3,117

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST The preliminary majority price for next week's Chicago trading was one cent lower than Monday's final majority. Whole fryer trade sentiment was barely steady to instances weak. Offerings were adequate to ample for current needs. Movement into retail channels was mostly slow with few anticipating improvement for first of the month. Food service demand was moderate to instances good, best into fast food outlets. Floor stocks adequate to ample. Parts demand was spotty. Weights were mostly desirable. Supplies of breast items in close balance, leg quarters fully adequate, and wings in the longest position. Trade sentiment was steady on breast items, barely steady on leg quarters and wings.

SOUTHERN Trade sentiment was steady at best. Retail demand entering the weekend was slow to fair, but best where first of the month business and ads were active. Food service was fair to moderate, best for fast food and into vacation spots. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, trading was mixed, but improved where retail specials and further processing needs were being met. Breast items were balanced to tight and clearing, dark meat was readily available, but slightly improved for leg quarters where featured. Wings remained in the longest position with little interest. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN The market tone was barely steady. Offerings ample with discounts needed to clear surplus. Retailer demand fairly good. Dealers anticipated satisfactory weekend clearances. Ads noted (all are per pound unless otherwise stated): Southern California - whole body 59-79, whole cut-up 99-139, cornish hens 99-139, boneless breast 149- 279, boneless breast 40 ounce IQF 699, boneless thigh 147-199, boneless leg 89- 99, split breast 89-99, whole leg 99, leg quarter 49, leg quarter 10# bag 290- 390, leg quarter 40# case 760, wing 127-137, wing 10# bag 790, party wing 4# IQF 499, thigh 79-99, drumstick 49-99, drumstick 10# bag 390, gizzards 59, corn dog 3# box 299 and 42 ounce box 449-499, fried breast tenders 399, 8 pieces (2 drumstick, 2 thigh, 2 wing and 2 rib attached breast) fried for 299-349 and 16 pieces (4 drumstick and 4 thigh) for 400; Northern California - whole body 59- 139, boneless breast 169-399, split breast 199, boneless thigh 169-268, drumstick 79-99, thigh 79-99, whole leg 99, wing 99; Arizona - whole body 89-99, boneless breast 169-299, breast tenders 269-399, leg quarters 79, thigh 99, drumstick 99, kabob 399, 8 pieces (2 drumstick, 2 thigh, 2 wing and 2 rib attached breast) fried for 299; Oregon - split breast 99, thigh 99, drumstick 99; Washington - whole cut-up 119, boneless breast 449, breast 99, thigh 99, drumstick 99.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers remained light entering the weekend as dealers continued with a very cautious and unaggressive posture. Offerings of all sizes were readily available and often discounted. Movement through retail and distributive channels was limited. The market tone was barely steady to weak. In the parts complex, breast items were at least sufficient. Dark meat cuts were fully adequate and wings were ample.

DELMARVA Movement of ready-to-cook whole birds was light to no better than fair with most of the activity limited to previous commitments. Seller offerings of all sizes were available, and competitively priced in some instances. Live supplies were mostly moderate; weights were mixed in a full range of light to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 48 to 60 cents. Trade sentiment was barely steady to weak. In the parts complex, boneless skinless breasts were about adequate to adequate; dark meat items were more than sufficient. Wings were ample.

***BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA**

BRANDED U.S. GRADE A

RANGE	39-64
WEIGHTED AVERAGE	48.16
NO. OF BOXES	9,014
CUMULATIVE	07/29/02-08/03/02 50.34
	07/30/01-08/03/01 61.08
NO. OF BOXES	07/29/02-08/02/02 40,766
	07/30/01-08/03/01 64,270

*8 of 8 plants reporting.

AUG 01

SOUTHERN STATES BROILER/FRYER PARTS

AUG 02

ITEM	POUNDS		MAJORITY	WTD AVG	POUNDS		MAJORITY	WTD AVG	WEEKLY	
	(000)	RANGE			(000)	RANGE			(000)	WTD AVG
BREAST - B/S	916	135.00-219.00	144-152	149.60	963	137.00-219.00	148-152	149.42	4,645	149.40
TENDERLOINS	134	105.00-185.00	105-115	131.15	153	105.00-185.00	105-115	128.49	801	134.31
BREAST - LINE RUN	115	79.00-85.00	79-82	82.35	79	84.00-87.00	84-85	84.26	472	84.27
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				355	63.60
LEGS	86	18.00-36.00	18-19	19.26	88	18.00-36.00	18-19	19.22	438	19.23
LEG QUARTERS (BULK)	401	12.00-17.00	13	13.21	401	12.00-17.00	12-13	13.31	2,085	13.32
LEG QUARTERS (4/10)	1,380	14.00-26.00	17-19	18.29	1,420	14.00-26.00	17-19	18.48	6,668	18.50
WINGS (WHOLE)	285	43.00-53.00	49-50	51.07	281	43.00-53.00	47-49	50.94	1,241	51.24
WINGS (CUT)	401	56.00-73.00	56-58	58.80	409	56.00-73.00	56-58	59.15	2,141	61.38
DRUMSTICKS	67	32.00-42.00	-	32.98	70	36.00-42.00	-	36.65	329	35.78
THIGHS	35	29.00-44.00	-	36.10	44	30.00-44.00	-	37.78	155	37.52
B/S THIGHS	55	52.00-70.00	-	58.55	TOO FEW TO REPORT				134	66.18

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 01, 2002 F.O.B. DOCK.

TODAY'S**RANGE****AVERAGE**

37.65 - 42.00

39.17

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 02, 2002 F.O.B. DOCK.

TODAY'S**RANGE****AVERAGE**

37.75 - 42.00

39.22

5-DAY**AVERAGE**

38.45

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend, however, dealers remained very cautious and limited orders to most immediate needs. Offerings of breast items were at least adequate. Dark meat cuts were fully sufficient and wings remained ample. Movement through retail and distributive channels was sluggish. The market tone was cautiously steady. ICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRs IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

AUG 01

CURRENT NEG**WTD**

ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	145-150	151.53	464,400
TENDERLOINS	95-100	100.60	156,840
BREAST - WITH RIBS	76-77	82.23	145,040
BREAST - LINE RUN	76	76.70	194,120
LEGS	31-32	29.47	187,800
LEG QUARTERS (BULK)	17-18	18.93	472,080
DRUMSTICKS	29-30	27.57	122,630
THIGHS	18-19	24.17	92,500
B/S THIGHS	60-61	61.81	87,760
WINGS (WHOLE)	44-45	49.76	279,400
BACKS AND NECKS (STRIPPED)	10-12	12.26	23,520
LIVERS (5 POUND TUBS)	15-20	16.47	11,880
GIZZARDS (HEARTS)	30-35	36.74	9,320

AUG 02

CURRENT NEG**WTD**

ITEM	TRADING*	AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	145-150	152.04	351,080	150.12	2,230,120
TENDERLOINS	95-100	103.82	62,600	100.61	775,572
BREAST - WITH RIBS	76-77	82.96	146,680	83.02	697,240
BREAST - LINE RUN	76	77.11	216,680	77.10	1,007,320
LEGS	31-32	33.13	93,040	32.31	663,240
LEG QUARTERS (BULK)	17-18	18.07	487,120	18.06	1,982,320
DRUMSTICKS	29-30	32.75	103,020	29.49	570,810
THIGHS	18-19	28.12	87,370	25.90	404,480
B/S THIGHS	60-61	62.12	32,880	63.16	369,170
WINGS (WHOLE)	44-45	47.10	265,440	50.14	1,622,320
BACKS AND NECKS (STRIPPED)	10-12	12.02	41,640	12.08	156,760
LIVERS (5 POUND TUBS)	15-20	15.78	17,200	16.18	72,755
GIZZARDS (HEARTS)	30-35	34.90	36,560	37.41	109,620

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL WTS	
	08/02	08/01	07/31	07/30	07/31	07/30	07/26	07/24
ALA	4,211	4,149	4,072	4,063	5.00	5.01	4,014	5.06
ARK	5,185	5,323	5,226	5,155	4.89	5.03	4,835	4.90
DELMARVA	2,368	2,400	2,353	2,337	5.13	5.08	2,281	5.06
KY-LA-TN	1,938	2,035	1,985	1,895	4.49	4.48	2,105	4.44
MISS	2,828	2,747	2,842	2,919	5.30	5.25	2,853	5.31
NC	2,864	2,637	2,615	2,659	5.77	5.83	2,807	5.90
TEXAS	2,441	2,451	2,428	2,444	4.81	4.83	2,428	4.87
TOTAL	21,835	21,742	21,521	21,317	5.05	5.08	21,323	5.07
MON-FRI	109,092(A)						107,683(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Aug 02 and 3-Aug-02 is estimated to be 32,668,000 up 2.10 percent from a week ago and up 1.9 percent from a year ago.

(Last week 31,997,000; last year 32,074,000) Weekly broiler-fryer slaughter under federal inspection for the weekending 03-Aug-02 is estimated to be 157,886,000 head down 2 percent from a week ago, and up 1 percent from a year ago (Last week 161,236,000 Last year 156,964,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA
(L.A. AREA)**

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	DRY PACK	96-103
	ICE PACK	94-95
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 20-Jul-02 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs & down	(B) Retail 4.21-5.25 Lbs	(C) Deboning 5.26 Lbs & Up
	-----THOUSANDS-----		
Head	28,168	26,555	39,192
Avg Weight	3.85	4.75	6.14
% of total /1	30%	28%	42%

COMPARISONS

Last week	26,164	17,826	44,724
Avg Weight	3.78	4.81	6.28
% of total /1	29%	20%	50%

Same week, yr ago /2	32,098	43,260	36,180
Avg Weight	3.71	4.60	6.11
% of total /1	29%	39%	32%

To date/2002	829,281	696,845	1,331,701
To date/2001	947,153	778,570	1,290,713

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 27-Jul-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	161,236	1,829	1,536	3,365	413
AVG WT	5.07	3.82	8.17	5.81	6.64
LAST WEEK	159,974	1,589	1,576	3,165	443
SAME WK YR AGO	158,124	1,690	1,447	3,137	525
AVG WT	4.79	3.49	8.03	5.59	6.55
TO-DATE/2002	4,636,785	53,128	40,500	93,628	12,937
TO-DATE/2001	4,585,198	53,273	40,874	94,147	14,970

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.4 million head. Estimated U.S. slaughter for this period 163.2 million head or -0.2 million headless than or 100% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JULY 30, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Pekin Ducks	.50 - .72	Silkie	1.50 - 2.50ea.
Red Fowl 4-4.5 LBS	.40 - .62	Pigeons	2.50 - 3.25ea.
Red Fowl 5-6 LBS	.50 - .84	White Pigeons	3.50 - 4.00ea.
Crossbred Fowl 5-9 LBS	.60 - 1.20	Rabbits 4-6 LBS	.40 - .96
Crossbred Roosters		Rabbits 7-11 LBS	.60 - 1.00
4-6 LBS	.70 - 1.20	Bunnies	1.00 - 4.50ea.
Crossbred Roosters		Guinea Pigs	3.00 - 5.50ea.
7-11 LBS	.50 - 1.10	Goats	25.00 - 48.00ea.
Guinea Fowl	.80 - 1.70	Kid Goats	17.00 - 25.00ea.
Banty Roosters	3.50 - 7.50 ea.	Doves	4.00 - 6.50ea.
Banty Hens	3.00 - 4.50 ea.		
		Total Coops Sold	436

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 29-JUL-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137	143
MOSTLY		
MIDWEST	122-126	123-127
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	54-55	
VACUUM PACKED (6-9 PER BOX)	65-85	65-75

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. The trade sentiment was steady. Demand was moderate to fairly good.

Weights were mostly desirable. Schedules full-time to overtime. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 29-JUL-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JUNE 22	161.3	160.9	100%
29	163.1	161.2	101%
JULY 6	138.6	161.2	86%
13	160.5	161.6	99%
20	161.9	163.1	99%
27	163.2	163.4	100%
YEAR TO DATE	4528.9	4578.9	99%
AUGUST 3		162.5	
10		162.1	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	08/03/02	07/27/02	% CHG	08/04/01	% CHG
Broilers	157,886	161,236*	-02	156,964*	+01
Cattle	713	696	+02	678*	+05
Hogs	1,819	1,811	0	1,751*	+04

Under Federal Inspection

*ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were unchanged on heavy canners; about unchanged on light when compared to a week earlier. Offerings were generally sufficient for the mostly fair to moderate demand. The undertone was mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)

20-26 MAJORITY 20-21	28-36 MAJORITY 30-32
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CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)

23-27.5 MAJORITY 23	29-38 MAJORITY 32-33
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EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Demand was light and generally unaggressive for the mostly fully adequate offerings. Processing schedules for next week were reported as normal. Movement of finished product was moderate with offerings adequate for trade needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Negotiations were too few to report. Demand was slow for fully adequate offerings of spent leghorn fowl. Finished sales were fair with processing schedules normal. Trade sentiment was about steady.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Offerings fully adequate to mostly ample with processors generally running full schedules. Trade sentiment steady.

WEST COAST LIGHT Plant schedules full. Offerings ample.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for the more than sufficient offerings. Processing schedules were reported as normal to instances heavy. Finished product supplies were adequate for trade needs. The undertone was steady.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report prices. Demand was fair for fully adequate offerings of spent heavy hens. Finished sales were moderate with schedules sufficient for needs. Trade sentiment was no better than steady.

LIVE HENS

Preliminary Price, Cents Per LB., Generally For Slaughter
The Week of 05-AUG-02.

<u>HEAVY</u>	<u>RANGE</u>
Southeast Heavy	TFEWR (1)
Southeast Heavy	TFEWR (2)
f.o.b. plant	TFEWR
South Central Heavy	TFEWR (1)

<u>LIGHT</u>	<u>RANGE</u>
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Cents Per LB., Day Of Negotiation, Generally For Slaughter Within
The Next 10 Days.

Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)

(1) Buyer Loading (2) Producer Loading

(TFEWR) TOO FEW TO REPORT

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